
Notice of Annual General Meeting



Renew Holdings plc ("Company") Notice of Annual General Meeting

Notice is hereby given that the 53rd Annual General Meeting of the Company will be held at the offices of KPMG LLP, 1 The Embankment, Neville Street, Leeds LS1 4DW on Wednesday 30 January 2013 at 11.00am to consider and, if thought fit, pass resolutions 1 to 6 below as ordinary resolutions and resolutions 7 and 8 below as special resolutions.

The meeting will consider the following business:

Ordinary business

1. To receive and adopt the Company's audited financial statements for the year ended 30 September 2012 and the reports of the Directors and auditor thereon.
2. To declare a final dividend for the year ended 30 September 2012 of 2.10p per Ordinary Share in the capital of the Company to be paid on 4 March 2013 to shareholders who appear on the register at the close of business on 1 February 2013.
3. To re-elect John Bishop as a Director of the Company. Mr Bishop retires as a Director in accordance with the Company's Articles of Association and offers himself for re-election.

(Explanatory note: Biographical details of John Bishop are included in the Directors' Report in the Annual Report and Accounts.)

4. To approve the Remuneration Report for the year ended 30 September 2012.
5. To reappoint KPMG Audit Plc as auditor of the Company.
6. To authorise the Directors of the Company to determine the remuneration of the auditor.

Special business

7. THAT the Directors be and are generally and unconditionally authorised pursuant to and in accordance with Section 551 of the Companies Act 2006 ("Act") to exercise all the powers of the Company to allot shares or grant rights to subscribe for or to convert any security into shares in the Company up to a nominal amount of £299,495, such authority to apply in substitution for all previous authorities pursuant to Section 80 of the Companies Act 1985 or Section 551 of the Act and to expire at the end of the Annual General Meeting in 2014 or on 30 April 2014, whichever is the earlier, (unless renewed, varied or revoked by the Company prior to or on such date) but, in each case, save that the Company may make offers and enter into agreements before this authority expires which would, or might, require shares to be allotted or rights to subscribe for or to convert any security into shares to be granted after this authority ends and the Directors may allot shares or grant such rights pursuant to any such agreement as if this authority had not expired.

(Explanatory note: The purpose of resolution 7 is to renew the Directors' power to allot shares. The authority to be given by resolution 7 will allow the Directors to allot new shares and grant rights to subscribe for, or convert other securities into, shares to a nominal value of the amount stated, which is equivalent to 5% of the total issued Ordinary Share capital of the Company, as at 27 November 2012.)

Notice of Annual General Meeting continued

Special business continued

8. THAT, subject to the passing of resolution 7, the Directors be and are hereby given the general power pursuant to Section 570 of the Act to allot equity securities (as defined by Section 560(1) of the Act) wholly for cash pursuant to the authority given in resolution 7, as if Section 561(1) of the Act did not apply to any such allotment, provided that this power shall be limited to the allotment of equity securities:

(a) in connection with an offer by way of rights issue to holders of Ordinary Shares in proportion (as nearly may be practicable) to their respective holdings of such shares but subject to such exclusions or other arrangements as the Directors may deem necessary or expedient in relation to fractional entitlements, record dates, or any legal or practical problems under the laws of any territory, or the requirements of any regulatory body or stock exchange; and

(b) otherwise than in connection with a rights issue, up to an aggregate nominal amount of £299,495.

The power granted by this resolution will expire on 30 April 2014 or, if earlier, the conclusion of the Company's next Annual General Meeting (unless renewed, varied or revoked by the Company prior to or on such date) save that the Company may, before such expiry, make offers or agreements which would or might require equity securities to be allotted after such expiry and the Directors may allot equity securities in pursuance of any such offer or agreement notwithstanding that the power conferred by this resolution has expired.

This resolution revokes and replaces all unexercised powers previously granted to the Directors to allot equity securities as if either Section 89(1) of the Companies Act 1985 or Section 561(1) of the Act did not apply but without prejudice to any allotment of equity securities already made or agreed to be made pursuant to such authorities.

(Explanatory note: By resolution 8 the Directors are seeking renewal of the power to allot shares for cash for the purposes of a rights issue or otherwise than in connection with a rights issue, limited to the issue of shares up to an aggregate nominal value of £299,495, being 5% of the issued ordinary share capital of the Company at 27 November 2012. If given, this power will expire at the Company's AGM in 2014 or on 30 April 2014, whichever is the earlier.)

By order of the Board



J Samuel FCA

Company Secretary of Renew Holdings

27 November 2011

Registered Office:
Renew Holdings plc
Yew Trees
Main Street North
Aberford
West Yorkshire
LS25 3AA

Registered in England and Wales No.: 00650447

Notes To The Notice Of Annual General Meeting

Notes

1. A member of the Company must be entered on the Register of Members at 6.00pm on 28 January 2013 (or the date which is two days prior to any adjourned AGM) in order to be entitled to attend and vote at the meeting as a member in respect of those shares.
2. A member entitled to attend and vote at the AGM may appoint one or more proxies (who need not be a member of the Company) to attend, speak and to vote on his or her behalf whether by show of hands or on a poll. A member can appoint more than one proxy in relation to the meeting, provided that each proxy is appointed to exercise the rights attaching to different shares held by him.
3. Proxy forms and the powers of attorney or other authority, if any, under which they are signed need to be deposited at the office of the Company's Registrars, Capita Registrars, The Registry, 34 Beckenham Road, Beckenham, Kent BR3 4TU not later than 48 hours before the time appointed for the meeting. Shareholders wishing to vote online should go to www.capitashareportal.com and follow the instructions. Completion of a proxy or any CREST proxy instruction (as described in paragraph 5 below) will not preclude a shareholder from attending and voting in person at the meeting.
4. A corporation which is a member can appoint one or more corporate representatives who may exercise, on its behalf, all its powers as a member provided that no more than one corporate representative exercises powers over the same share.
5. CREST members who wish to appoint a proxy or proxies through the CREST electronic proxy appointment service may do so by using the procedures described in the CREST Manual. CREST personal members or other CREST sponsored members, and those CREST members who have appointed a service provider(s), should refer to their CREST sponsor or voting service provider(s) who will be able to take the appropriate action on their behalf.

In order for a proxy appointment or instruction made using the CREST service to be valid, the appropriate CREST message (a "CREST Proxy Instruction") must be properly authenticated in accordance with the specifications of CREST's operator, Euroclear UK & Ireland Limited ("Euroclear"), and must contain the information required for such instruction, as described in the CREST Manual. The message, regardless of whether it constitutes the appointment of a proxy or is an amendment to the instruction given to a previously appointed proxy must, in order to be valid, be transmitted so as to be received by the issuer's agent (ID RA10) by 11.00am on 28 January 2013. For this purpose, the time of receipt will be taken to be the time (as determined by the timestamp applied to the message by the CREST Application Host) from which the issuer's agent is able to retrieve the message by enquiry to CREST in the manner prescribed by CREST. After this time any change of instructions to proxies appointed through CREST should be communicated to the appointee through other means.

CREST members and, where applicable, their CREST sponsors or voting service providers should note that Euroclear does not make available special procedures in CREST for any particular message. Normal system timings and limitations will, therefore, apply in relation to the input of CREST Proxy Instructions. It is the responsibility of the CREST member concerned to take (or, if the CREST member is a CREST personal member, or sponsored member, or has appointed a voting service provider, to procure that his CREST sponsor or voting service provider(s) take(s)) such action as shall be necessary to ensure that a message is transmitted by means of the CREST system by any particular time. In this connection, CREST members and, where applicable, their CREST sponsors or voting system providers are referred, in particular, to those sections of the CREST Manual concerning practical limitations of the CREST system and timings.

The Company may treat as invalid a CREST Proxy Instruction in the circumstances set out in Regulation 35(5)(a) of the Uncertificated Securities Regulations 2001.

6. As at 27 November 2012, the Company's issued share capital consists of 59,898,927 Ordinary Shares, carrying one vote each. Therefore, the total voting rights in the Company as at such date are 59,898,927.
7. A copy of this notice can be found at www.renewholdings.com.

Renew Holdings plc

Yew Trees
Main Street North
Aberford
West Yorkshire LS25 3AA
tel: 0113 281 4200
fax: 0113 281 4210
web: www.renewholdings.com

Company Number: 650447
Registered in England & Wales